

INFORMATION ON THE TOTAL NUMBER OF SHARES AND VOTES OF SHARES IN THE COMPANY BANK BGZ

At the date of announcement of May 28, 2012 the total number of shares in the Bank is 43 136 764 pieces and this corresponds to 43 136 764 votes at the General Meeting. The shares are split into bearer shares and registered shares as follows:

	Number of shares	Number of votes
Total registered shares including:	22 915	22 915
- <i>ordinary registered shares of A series</i>	<i>19 676</i>	<i>19 676</i>
- <i>registered shares of B series privileged*</i>	<i>4</i>	<i>4</i>
- <i>ordinary registered shares C series</i>	<i>3 235</i>	<i>3 235</i>
Bearer shares	43 113 849	43 113 849
Total shares	43 136 764	43 136764

* B shares have preference in receiving proceeds from a liquidation of the Bank before any other shareholders of the Bank but after any creditors of the Bank and only up to the nominal value of the series B shares. The preference of series B shares will automatically expire upon their dematerialization

Warsaw, 28.05.2012