

Position of the Management Board on the merger of Bank BGŻ BNP Paribas S.A. with Sygma Bank Polska S.A.

current report no. 09/2016

date: 23 March 2016

Bank BGŻ BNP Paribas S.A. ("Bank BGŻ BNP Paribas") hereby presents a written position of the Management Board of Bank BGŻ BNP Paribas on the merger of Bank BGŻ BNP Paribas with Sygma Bank Polska S.A., attached to this report.

Position of the Management Board

Legal basis:

§ 19 Section 3 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and on the conditions under which such information may be recognized as being equivalent to information required under the legal regulations of a state which is not an EU member state. state (consolidated text: Journal of Laws of 2014, item 133)