

## Redemption of Certificates of Deposit issued by Bank BGŻ S.A.

### current report no. 11/2016

date: 29 March 2016

The Management Board of Bank BGŻ BNP Paribas S.A. ("Bank"), hereby informs that on March 29, 2016 under the agreements signed on March 14, 2008 in relation to Certificates of Deposit issuance program ("CDs") the Bank redeemed the issue of 66 pcs. of coupon CDs with a total nominal value of PLN 33 000 000. CDs were repurchased at their nominal value.

Certificates of deposit issue program was used to finance Bank's current credit activities.

The agreements dated March 14, 2008 relating to a program for the issuance by the Bank of Polish zloty denominated short- to medium-term bearer securities in the form of certificates of deposit up to maximum amount of PLN 2.5 billion were described in the Bank's prospectus approved by the Polish Financial Supervision Authority on April 28, 2011.

*Legal basis:*

*§ 5 section 1 point 6 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)*