

The Polish Financial Supervision Authority approves the supplement no. 5 to the information memorandum of Bank Gospodarki Żywnościowej S.A. prepared in connection with the merger of Bank Gospodarki Żywnościowej S.A. with BNP Paribas Bank Polska S.A.

Current report no. 23/2015 dated 20 March 2015

The Management Board of Bank Gospodarki Żywnościowej S.A. ("BGŻ") hereby informs that:

(1) on 20 March 2015 the Polish Financial Supervision Authority ("PFSA") approved the supplement no. 5 to the information memorandum of BGŻ prepared in connection with a public offering of 28,099,554 ordinary series I bearer shares of BGŻ with a nominal value of PLN 1 each (the "Merger Shares"), carried out by BGŻ in connection with the merger of BGŻ with BNP Paribas Bank Polska S.A. with its registered office in Warsaw, as well as in connection with the application for the admission and introduction of 28,099,554 Merger Shares to trading on the regulated market (main market) operated by the Warsaw Stock Exchange, approved on 16 February 2015 by the decision of the PFSA no. DPI/WE/4170/1/6/15; and

(2) the supplement no. 5 to the information memorandum of BGŻ referred to in item (1) above will be published on 20 March 2015 on the website of BGŻ at https://www.bgz.pl/relacje_inwestorskie/memorandum.html.

Legal basis:

Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies of 29 July 2005 (consolidated text: Journal of Laws of 2013 item 1382)