

Receipt of the Decision of the European Central Bank, issued within the framework of the Single Supervisory Mechanism, authorizing the envisaged merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

Current report 28/2015 dated April 10, 2015

The Management Board of Bank Gospodarki Żywnościowej S.A. ("BGŻ"), with reference to Current Report No. 13/2015 of 25 February 2015 and Current Report No. 27/2015 of 9 April 2015, hereby announces that it learned that on 10 April 2015 BNP Paribas Fortis SA/NV received the decision of the European Central Bank, issued within the framework of the Single Supervisory Mechanism, authorizing the envisaged merger of BGŻ and BNP Paribas Bank Polska S.A.

The receipt of the aforementioned decision constituted one of the conditions precedent to be satisfied prior to the execution of the merger of BGŻ and BNP Paribas Bank Polska S.A., as stipulated in § 6 of Resolution No. 3 of the Extraordinary General Meeting of BGŻ dated 25 February 2015, made available to public in Current Report No. 13/2015 of 25 February 2015.

Legal basis:

Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382).