

Receipt of the Polish Financial Supervision Authority's permit for the amendments to the Articles of Association of Bank Gospodarki Żywnościowej S.A. in connection with the merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

Current Report No. 31/2015 dated 24 April 2015

The Management Board of Bank Gospodarki Żywnościowej S.A. ("BGŻ"), with reference to Current Report No. 13/2015 of 25 February 2015, Current Report No. 27/2015 of 9 April 2015 and Current Report No. 28/2015 of 10 April 2015, hereby announces that on 24 April 2015 it has received the decision of the Polish Financial Supervision Authority dated 23 April 2015 permitting, pursuant to Article 34 Section 2 in conjunction with Article 31 Section 3 of the Banking Law of 29 August 1997 (consolidated text: Journal of Laws of 2015, item 128), the amendments to the Articles of Association of BGŻ in connection with the merger of BGŻ and BNP Paribas Bank Polska S.A. under Resolution No. 3 and Resolution No. 4 of the Extraordinary General Meeting of BGŻ dated 25 February 2015, made available to public in Current Report No. 13/2015 of 25 February 2015. The receipt of the aforementioned permit constituted the final of the conditions precedent to be satisfied prior to the execution of the merger of BGŻ and BNP Paribas Bank Polska S.A., as stipulated in § 6 of Resolution No. 3 of the Extraordinary General Meeting of BGŻ dated 25 February 2015, made available to the public in Current Report No. 13/2015 of 25 February 2015.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382)