

Indication of the reference day in connection with the Merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

**Current report no. 35/2015 dated 29 April 2015**

The Management Board of Bank Gospodarki Żywnościowej S.A. ("BGŻ") hereby announces that on 29 April 2015 the Management Board of BGŻ adopted Resolution No. 100/BZ/58/2015 on the indication of the reference day in connection with the merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A., pursuant to which 7 May 2015 was indicated as the reference day within the meaning of § 217 of the Detailed Rules of Operation of the National Depository for Securities, i.e. the record date for the ownership of shares in BNP Paribas Bank Polska S.A. ("BNPP Polska") to be exchanged in connection with the merger of BGŻ and BNPP Polska. The Resolution will take effect under the condition that on 30 April 2015 the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register, records the merger of BGŻ and BNPP Polska in the National Court Register. Legal basis:

Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382)