

Satisfaction of the final condition for the appointment of the Vice-President of the Management Board of Bank BGŻ BNP Paribas S.A.

Current Report No. 37/2015 dated 30 April 2015

The Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank") (previously operating under the business name "Bank Gospodarki Żywnościowej S.A."), with reference to the Current Report No. 7/2015 of 29 January 2015, the Current Report No. 32/2015 of 28 April 2015 and the Current Report No. 36/2015 of 30 April 2015, hereby announces that due to the registration on 30 April 2015 by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division for the National Court Register of the merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A., the final condition precedent set out in the resolution of the Supervisory Board of the Bank for the appointment of Wojciech Kembłowski as the Vice-President of the Management Board of the Bank, as indicated in the Current Report of the Bank No. 7/2015 of 29 January 2015, has been satisfied.

Legal basis:

Article 5 Section 1 Item 22 of the Ordinance of the Minister of Finance of 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)