

Merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A. – planned synergies

Current Report No. 41/2015 dated 30 April 2015

The Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank", "BGŻ") (previously operating under the business name "Bank Gospodarki Żywnościowej S.A."), with reference to the current report No. 36/2015 of 30 April 2015, hereby discloses the selected parts of [the presentation „First quarter 2015 results”](#) published by BNP Paribas SA with its registered office in Paris, France ("BNP PARIBAS"), containing information on the synergies planned by BNP PARIBAS, resulting from the merger of BGŻ and BNP Paribas Bank Polska S.A.

Legal basis:

Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382)