

Resolutions of the Warsaw Stock Exchange on the admission and introduction to trading on the WSE Main Market of the series I ordinary bearer shares in Bank BGŻ BNP Paribas S.A. and on the exclusion of shares in BNP Paribas Bank Polska S.A. from trading on the WSE Main Market and on the recommencement of trading in the Bank BGŻ BNP Paribas S.A. shares on the WSE Main Market

Current Report No. 46/2015 dated 12 May 2015

The Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank", "BGŻ BNPP") (previously operating under the business name "Bank Gospodarki Żywnościowej S.A.") hereby announces that on 12 May 2015 the Management Board of Warsaw Stock Exchange (the "WSE") adopted Resolution No. 450/2015 on the admission and introduction to trading on the WSE Main Market of series I ordinary bearer shares in Bank BGŻ BNP Paribas S.A., in which the WSE Management Board stated that 28,099,554 series I ordinary bearer shares in the Bank, with a nominal value of PLN 1.00 each (the "Series I Shares"), are admitted to trading on the primary market and decided to introduce the Series I Shares to trading on that market on 18 May 2015 by way of an ordinary procedure, subject to their registration with the National Depository for Securities under the ISIN code of PLBGZ0000010 on 18 May 2015.

In addition, the Bank announces that pursuant to the above resolution the trading of the shares in BGŻ BNPP on the WSE Main Market will be recommenced as of 18 May 2015.

The Bank also announces that on 12 May 2015 the WSE Management Board adopted Resolution No. 449/2015 regarding the exclusion of shares in BNP Paribas Bank Polska S.A. from trading on the WSE Main Market pursuant to which it decided to exclude from trading the shares in BNP Paribas Bank Polska S.A. marked with the ISIN code of PLPPAB000011 as of 18 May 2015.

Legal basis:

§ 34 Section 1 Items 2 and 3 of the Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Dz. U. of 2014, item 133).