

Redemption of Certificates of Deposit issued by Bank BGŻ S.A.

Current Report No. 49/2015 dated May 15, 2015

The Management Board of Bank BGŻ BNP Paribas S.A. ("Bank"), hereby informs that on May 15, 2015 under the agreements signed on March 14, 2008 in relation to Certificates of Deposit issuance program ("CDs") the Bank redeemed the issue of 20 pcs. of coupon CDs with a total nominal value of PLN 10 000 000. CDs were repurchased at their nominal value. Certificates of deposit issue program was used to finance Bank's current credit activities. The agreements dated March 14, 2008 relating to a program for the issuance by the Bank of Polish zloty denominated short- to medium-term bearer securities in the form of certificates of deposit up to maximum amount of PLN 2.5 billion were described in the Bank's prospectus approved by the Polish Financial Supervision Authority on April 28, 2011.

Legal basis:

§ 5 section 1 point 6 of the Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.