

Bank BGŻ BNP Paribas SA convenes the Annual General Meeting

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The Management Board of Bank BGŻ BNP Paribas SA (hereinafter: the Bank) hereby discloses to the public information that acting under article 399 para. 1, in relation to the Art. 402(1) of the *Code of Commercial Companies and Partnerships* and para. 8 section 1 of the Bank's Statute, the Board convenes **the Annual General Meeting for 19 June 2015 at 11:00 CET (11:00 a.m.)**, which shall be held at the registered office of the Bank at Kasprzaka St.10/16 in Warsaw, room 525.

The Management Board hereby disclosed to the public: the full text of the [Management Board's Notice of the Annual General Meeting](#) and the [Draft resolutions](#) to be matters for consideration at the Annual General Meeting.

The Management Board discloses additionally:

- [the Grounds for proposed distribution of net profit for 2014](#);
- [Report of the Supervisory Board on results of the assessment of the financial statements of BGŻ S.A. and the activity report of the Management Board of the Bank for the year ended 31 December 2014, and the recommendation of the Bank's Management Board on the allocation of profit for the year ended 31 December 2014 together with the assessment of adequacy and effectiveness of the internal control system at the Bank](#);
- [Report of the Supervisory Board on results of the assessment of consolidated financial statements of BGŻ S.A. Capital Group for the year ended 31 December 2014 and report on the activity of BGŻ S.A. Capital Group in 2014](#).

Legal basis: §38, item 1, section 1 and 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text Journal of Laws of 2014 No. 33, item 133)