

Election of an entity authorised to audit financial statements

current report no. 54/2015

date: 11 June 2015

The Management Board of Bank BGŻ BNP Paribas SA (hereinafter: the "Bank") informs that on 11 June 2015 the Bank's Supervisory Board, acting pursuant to Article 20, para. 1, item 1g) of the Bank's Statute, in compliance with the applicable regulations and professional standards, elected Deloitte Polska Spółka z ograniczoną odpowiedzialnością Spółka komandytowa (limited partnership), with its registered office in Warsaw, Al. Jana Pawła II No. 19, 00-854 Warsaw, entered into the Register of the National Chamber of Statutory Auditors under No. 73 (hereinafter: "Deloitte"), as a certified external auditor that will carry out audits of separate financial statements of Bank BGŻ BNP Paribas S.A. and of consolidated financial statements of the Bank BGŻ BNP Paribas S.A. Group for the years 2015 – 2017.

Deloitte will be responsible for:

- a) audits of separate financial statements of the Bank and of consolidated financial statements of the Bank's Group;
- b) reviews of semi-annual financial statements of the Bank and of the Bank's Group.

prepared in accordance with International Financial Accounting Standards.

The contract with Deloitte will be concluded for a three-year period.

The Bank has so far used the services of Deloitte Polska Spółka z ograniczoną odpowiedzialnością Spółka komandytowa and other companies from Deloitte's group, in particular in the scope of review of pro forma financial information, review of selected financial data of the BNP Paribas Bank Polska S.A. Group and also tax advisory services. Deloitte & Touche Audit Services Sp. z o.o. carried out audits and reviews of financial statements of the Bank as a certified external auditor in the years 1995-2002.

Legal basis: Article 5, para 1, item 19) in connection with Article 25 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text Journal of Laws of 2014 No. 33, item 133).