



BGZ BNP PARIBAS

Update on preliminary agreement for the purchase of shares in Sygma Bank Polska S.A.

current report no. 66/2015

date: 4 August 2015

Referring to information provided in current report No. 63/2015 dated 28 July 2015, the Management Board of Bank BGŻ BNP Paribas S.A. (hereinafter: "the Bank" or "BGŻ BNPP") hereby announces that the Bank has learned that on 3 August 2015, Sygma Bank Polska Spółka Akcyjna, with its registered office in Warsaw (hereinafter: "Sygma Bank Polska") was entered into the Register of Entrepreneurs of the National Court Register (KRS).

Therefore, the first of the conditions precedent for entering into the definitive agreement for the purchase of shares in Sygma Bank Polska by BGŻ BNPP from Sygma Banque SA, with its registered office in Paris, France (or a legal successor of Sygma Banque SA), has been satisfied.

Legal basis:

article 56 item 1, point 1) of the Act on Public Offerings and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies of 29 July 2005