



Summary of the public offering of the Series I Bearer Shares of Bank BGŻ BNP Paribas S.A. – a supplement to current report no. 51/2015 dated 21 May 2015

current report no. 68/2015

date: 12 August 2015

The Management Board of Bank BGŻ BNP Paribas S.A. (hereinafter: "the Bank") (previously operating under the business name of "Bank Gospodarki Żywnościowej S.A."), in order to supplement current report no. 51/2015 dated 21 May 2015, regarding the summary of public offering of 28,099,554 ordinary bearer series I shares of the Bank, with the nominal value of PLN 1.00 each (the "Series I Shares") hereby informs you that the aggregated costs incurred by the Bank in connection with the offering and issuance of the Series I Shares as well as introduction of the Series I Shares to trading, amounted to PLN **1,884,441.25** and comprised the following costs (VAT- inclusive):

- a) preparing and conducting the offering: PLN 24,055.44;
- b) underwriters' fees- not applicable;
- c) preparing the information memorandum, taking into consideration the cost of advisory services – PLN 1,642,885.81;
- d) fees related to introduction of the Series I Shares to trading – PLN 217,500;
- e) promoting the offering – not applicable.

In connection with the issuance of the Series I Shares, the Bank has not incurred any costs related to underwriting and promotion of the offering.

The costs of the offering and issuance of the Series I Shares have been settled and booked in the Bank's accounts in the following manner:

- a) direct costs totalled PLN 120 thousand;
- b) indirect costs totalled PLN 1,764.44 thousand.

In the Bank's accounts, the costs related to issuance of shares are recognized according to MSR 32.37, i.e. direct costs will be booked into the Bank's equity, and indirect costs will be booked into generic costs.

The above costs are recognised in the Bank's financial statements in the same manner as in the Bank's accounts.

The average cost of the public offering and issuance of Series I Shares incurred by the Bank, per one Series I Share, amounted to PLN **0,07**.

Legal basis:

§ 33 Para. 1 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)