



**BGZ BNP PARIBAS**

## Update on preliminary agreement for the purchase of shares in Sygma Bank Polska S.A.

### current report no. 75/2015

date: 7 October 2015

Referring to information provided in current report No. 63/2015 dated 28 July 2015 and current report No. 66/2015 dated 04 August 2015 the Management Board of Bank BGŻ BNP Paribas S.A. (hereinafter: "the Bank" or "BGŻ BNPP") hereby informs that on 7 October 2015 the second condition precedent for entering into the definitive agreement for the purchase of shares in Sygma Bank Polska S.A. by BGŻ BNPP from Sygma Banque SA, with its registered office in Paris, France (or a legal successor of Sygma Banque SA), has been satisfied.

The said condition being entry into force of the resolution of the Supervisory Board of BGŻ BNPP regarding the consent to BGŻ BNPP and Sygma Banque SA entering into the agreement for the purchase of 100% shares in Sygma Bank Polska Spółka Akcyjna ("SBP") and the agreement for the purchase of 100% of the shares in Laser Services Polska Spółka Akcyjna ("LSP") ("Resolution of the Supervisory Board").

At the same time, with coming into force of the Resolution of the Supervisory Board, one of the conditions precedent for entering into the definitive agreement for the purchase of shares in Laser Services Polska SA by BGŻ BNPP from Sygma Banque SA (or a legal successor of Sygma Banque SA), has been satisfied.

The definitive agreements for the purchase of shares in SBP and LSP by BGŻ BNPP will be signed only when the remaining conditions precedent described in the current report No. 63/2015 dated 28 July 2015, are satisfied, about which the Bank will inform by means of a separate current report.

#### *Legal basis:*

*article 56 item 1, point 1) of the Act on Public Offerings and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies of 29 July 2005*