



BGZ BNP PARIBAS

Satisfaction of the last of the conditions precedent for entering into agreement for the purchase of shares in Sygma Bank Polska S.A. by Bank BGŻ BNP Paribas S.A.

current report no. 80/2015

date: 18 November 2015

Referring to information provided in current report No. 63/2015 dated 28 July 2015, and in subsequent updating current reports (66/2015 dated 04 August 2015, 75/2015 dated 07 October 2015 and 79/2015 dated 17 November 2015) the Management Board of Bank BGŻ BNP Paribas S.A. (hereinafter: "the Bank" or "BGŻ BNPP") hereby announces that the Bank was informed that on 17 November 2015 BNP Paribas Personal Finance Société Anonyme with its registered office in Paris, France (the legal successor of Sygma Banque SA) obtained the clearance from the Polish Financial Supervision Authority for the sale of shares in Sygma Bank Polska S.A. to BGŻ BNPP, pursuant to Article 28 Section 1 of the Act of 29 August 1997 on the Banking Law.

Therefore the final condition precedent for entering into the definitive agreement for the purchase of 100% shares in Sygma Bank Polska S.A. by BGŻ BNPP has been satisfied.

Legal basis:

article 56 item 1, point 1) of the Act on Public Offerings and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies of 29 July 2005