

Publication of the audit opinion on the audit of the Merger Plan for Bank Gospodarki Żywnościowej S.A. and Rabobank Polska S.A.

Current report 5/2014 dated January 31st, 2014

The Management Board of Bank Gospodarki Żywnościowej S.A. (the “Bank”), in reference to current report No. 50/2013 of 31 October 2013, hereby informs that today, i.e. 31 January 2014, the Bank received the opinion of the independent expert auditor regarding the audit of the merger plan dated 31 October 2013 for the Bank and Rabobank Polska S.A. prepared on the basis of Article 503, §1 of the Commercial Companies Code. Further to the above, the Bank hereby discloses the said opinion.

The opinion is attached to this report.

Opinion >>

Legal grounds:

§ 5, section 1.13, in connection with §19, section 2.3 of the Regulation of the Minister of Finance dated 19 February 2009 regarding the current and interim reports issued by issuers of securities as well as the terms of considering as equivalent the information required under the laws of a non-member state.