

Issuance of the certified auditor's opinion on the correctness and accuracy of the merger plan of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

**Current report 46/2014 dated 28 November 2014**

The Management Board of Bank Gospodarki Żywnościowej S.A. (the "Bank"), in reference to the current report No. 36/2014 of 10 October 2014, hereby informs that on 28 November 2014, the Bank received an opinion of a certified auditor on the correctness and accuracy the merger plan of the Bank and BNP Paribas Bank Polska S.A. dated 10 October 2014 prepared on the basis of Article 503 § 1 of the Commercial Companies Code.

Further to the above, the Bank discloses the said opinion to the public as attached >>

Legal basis:

§19 Item 2 Point 3 of the Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.