

Public disclosure of the confidential information of which disclosure was delayed.

**Current report 49/2013 dated October 30, 2013**

The Management Board of Bank Gospodarki Żywnościowej S.A. ("Bank") hereby discloses to the public confidential information of which disclosure was delayed on the basis of article 57 paragraph 1 of the Act of 29 July 2005 on public offering and the conditions for introducing financial instruments to the organized trading system, and on public companies.

„The Management Board of Bank BGZ S.A. (called hereinafter the „Bank”) informs that Rabobank International Holding B.V. (“Rabobank”), the majority shareholder of the Bank, notified its consideration of different strategic options relating to the package of shares held in BGŻ. One of the options considered is sale of the package. Rabobank has made a reservation that the final decisions have not been taken yet, there is, therefore, no certainty, that the sale transaction will materialize.”

Information on the delay in disclosure of the confidential information was provided to the Polish Financial Supervision Authority on July 2, 2013.

Legal basis:

Article 56 para.1 subpara.1 of the Act of July 29, 2005 on the public offering and the conditions for introducing financial instruments to the organized trading system, and on public companies.