

Rabobank Group and BNP Paribas Group reach an agreement on the purchase of Bank BGZ by BNP Paribas Group.

Current report 54/2013 dated December 5, 2013

The Management of Bank Gospodarki Żywnościowej (“Bank”) hereby informs that on December 5, 2013 it was notified by the shareholders Rabobank International Holding B.V. and Coöperatieve Centrale Raffeisen – Boerenleenbank B.A on reaching the agreement for the purchase of 98.5% stake in Bank Gospodarki Żywnościowej by BNP Paribas Group.

The completion of the transaction is subject to the execution of the definitive documentation and to the necessary regulatory approvals.

Legal basis:

Art 56 section 1 point 1 of the Act from July 29, 2005 on the public offering and the conditions for introducing financial instruments to organized trading, and public companies.