

Obtaining the consent of the Polish Financial Supervision Authority for the merger of Bank Gospodarki Żywnościowej S.A. with Rabobank Polska S.A.

**Report 56/2013 dated 20 December, 2013**

Further to current report No. 50/2013 dated 31 October 2013, the management board of Bank Gospodarki Żywnościowej S.A. ("BGŻ") hereby announces that on 20 December 2013 the Polish Financial Supervision Authority consented, pursuant to Art. 124 section 1 of the Banking Law, to the merger of BGŻ (as the surviving entity) with Rabobank Polska S.A. (as the target entity) through the transfer of the entire estate of Rabobank Polska S.A. to BGŻ.

Legal grounds:

Art. 56 section 1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and on Public Companies.