

The list of shareholders holding at least 5% of the votes during the Extraordinary General Meeting of BGŻ S.A. on August 28, 2012

Current report 101/2012 date August 29, 2012

The Management Board of Bank Gospodarki Żywnościowej S.A. hereby discloses the list of shareholders participating in the Extraordinary General Meeting ("GM") on August 28, 2012 and holding at least 5% of votes during this meeting.

Shareholder:

1. Cooperatieve Centrale Raiffeisen- Boerenleenbank – 4,303,695 votes, which represents 9.98% of the total number of votes and 10.25% of votes at the GM.
2. Rabobank International Holding B.V. – 37,666,389 votes, which represents 87.32% of the total number of votes and 89.73% of votes at the GM.

Legal basis:

Article 70 item 3 of the Act of 29 July 2005 on public offer and the conditions for introducing financial instruments to the organized trading system, and on public companies.