

Introduction of the shares into trading on the main market of the WSE

Current report no. 4/2011 dated May 26, 2011

The Management Board of Banku Gospodarki Żywnościowej S.A. („Bank”), hereby informs, that on 26 May 2011, on the basis of the resolution dated 26 May 2011 no 668/2011, the Management board of the WSE introduced in to trading on the main market of the following ordinary bearer shares with a nominal value 1 PLN of the Bank registered under the ISIN code PLBGZ0000010 with the effective date 27 May 2011:

- a) 15.068.424 series A shares
- b) 7.807.296 series B shares;
- c) 244.094 series C shares;
- d) 3.220.932 series D shares;
- e) 10.640.643 series E shares;
- f) 6.132.460 series F shares.

The Bank’s shares will be listed in the continuous listing system under the abbreviated name of „BGZ” and label of „BGZ”.

Legal basis:

§34 section 1 pt. 3 of Ordinance of the Minister of Finance on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non EU member states.