



current report no. 21/2015

date: 10 April 2015

Receipt of the Decision of the European Central Bank, issued within the framework of the Single Supervisory Mechanism, authorizing the envisaged merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382)

The Board of Executives of BNP Paribas Bank Polska S.A. ("BNPP Polska"), with reference to Current Report No. 9/2015 of 25 February 2015 and Current Report No. 20/2015 of 9 April 2015, hereby announces that it learned that on 10 April 2015 BNP Paribas Fortis SA/NV received the decision of the European Central Bank, issued within the framework of the Single Supervisory Mechanism, authorizing the envisaged merger of Bank Gospodarki Żywnościowej S.A. and BNPP Polska.

The receipt of the aforementioned decision constituted one of the conditions precedent to be satisfied prior to the execution of the merger of Bank Gospodarki Żywnościowej S.A. and BNPP Polska, as stipulated in §5 of Resolution No. 4 of the Extraordinary General Meeting of BNPP Polska dated 25 February 2015, made available to public in Current Report No. 9/2015 of 25 February 2015.

date	name	position	signature
10.04.2015	Jan Bujak	senior vice-president	