



current report no. 04/2014

date: 15 February 2014

Incorporation of the subsidiary's leasing activity into the Bank

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (Journal of Laws of 2009 No. 185, item 1439, as amended) – confidential information

Further to current report no. 32/2013 dated 15 October 2013, the Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs that today the enterprise sale and the debt takeover agreement (the "**Agreement**") was concluded by and between Fortis Lease Polska Sp. z o.o. ("**FLP**") as a seller and the Bank as a purchaser. FLP is a wholly-owned subsidiary of the Bank, i.e. the Bank holds 100% of shares in the share capital of FLP. Under the Agreement, the FLP's enterprise was transferred to the Bank as in-kind remuneration for the redeemed shares, which constituted 99.98% of the FLP's share capital. The remuneration due for the FLP's redeemed shares amounts to PLN 114,980,000.

The incorporation of the lease business into the Bank's structure is intended to improve the business and cost efficiency, additionally it should simplify the service for the clients.

Signatures of the Bank's representatives:

date	name	position	signature
15.02.2014	Frederic Amoudru	president of the board	