



current report no. 07/2014

date: 11 March 2014

BNP Paribas Bank Polska SA convenes the Annual General Meeting

Legal basis: §38, item 1, section 1-3 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259, as amended)

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: *the Bank*) hereby announces that acting under article 399 para. 1 of the *Code of Commercial Companies and Partnerships* and para. 10 sections 1-3 of the *Bank's Statute*, the Board convenes the Annual General Meeting **for 7 April 2014 at 10.00 a.m.**

The Annual General Meeting shall be held in **Warsaw in the Bank's Head Office at ul. Suwak 3.**

The full text of *the Notice of the Annual General Meeting* constitutes [Enclosure No. 1](#) hereto.

The *Notice* covers the contents of the recommended amendments to the *Bank's Statute* and the existing wording of the provisions to be amended.

The text of *Draft Resolutions* to be matters for consideration at the Annual General Meeting, along with enclosures to *Draft Resolutions*, constitutes [Enclosure No. 2](#) hereto.

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This report is for informational purposes only and it constitutes a fulfilment of regulatory disclosure obligations.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities in any jurisdiction.

Signatures of the Bank's representatives:

date	name	position	signature
11.03.2014	Frederic Amoudru	president of the board	