



BNP PARIBAS

current report no. 3/2013

date: 8 March 2013

BNP Paribas Bank Polska SA convenes the Annual General Meeting

Legal basis: §38, item 1, section 1-3 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259, as amended)

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: *the Bank*) hereby announces that acting under article 399 para. 1 of the *Code of Commercial Companies and Partnerships* and para. 10 sections 1-3 of the Bank's *Statute*, the Board convenes the Annual General Meeting **for 4 April 2013 at 10.00 a.m.**

The Annual General Meeting shall be held in **Warsaw in the Bank's Head Office at ul. Suwak 3.**

The full text of the *Notice of the Annual General Meeting* constitutes [Enclosure No. 1](#) hereto.

The *Notice* covers the contents of the recommended amendments to the Bank's *Statute* and the existing wording of the provisions to be amended.

The text of *Draft Resolutions* to be matters for consideration at the Annual General Meeting constitutes [Enclosure No. 2](#) hereto.

Disclaimer:

This report is for informational purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of BNP Paribas Bank Polska S.A. (the "Company"). The prospectus (the "Prospectus") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange will be the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "Offering"). The Company will be authorized to carry out the Offering to the public in Poland once the Prospectus has been approved by the Polish Financial Supervision Authority. For the purposes of the Offering in Poland and admission of the Company's shares to trading on the Warsaw Stock Exchange, the Prospectus will be made available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States. This report is being distributed only to and is directed only at (a) persons outside the United Kingdom, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or

otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.

Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.

Signatures of the Bank's representatives:

date	name	position	signature
8.03.2013	Frederic Amoudru	president of the board	