



# current report no. 37/2013

date: 16 December 2013

## Conclusion of a significant agreement with a customer not affiliated with the Bank

Legal grounds: Article 5, para. 1, sub-para. 3, Article 9 and Article 78, para. 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

NOT FOR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that on 16 December 2013 the Bank concluded with a customer not affiliated with the Bank (the "**Customer**") an annex dated 16 December 2013 to a multi-purpose credit line agreement (the "**Annex**") which provides that upon satisfaction of certain conditions set forth by the Annex, the maximum credit limit will be increased from PLN 180 million to PLN 230 million. Pursuant to the Annex, the crediting period ends on 16 December 2014.

Under the Annex, the Bank grants the Customer an overdraft facility, provides a bank guarantee facility and provides a letter of credit facility to the Customer.

The financing facility, the bank guarantee and letter of credit facilities provided to the Customer under the Annex are made available in connection with the Customer's current business. The interest on the overdraft facility is based on WIBOR increased by a margin, the bank guarantee facilities are provided to the Customer in exchange for a commission. The terms and conditions of the financing, provision of bank guarantee and letters of credit that are set forth in the Annex correspond to market conditions.

The Annex meets the significant agreement criterion because the value of the agreement exceeds 10% of the Bank's equity.

### **Disclaimer:**

*This report constitutes fulfilment of reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange will be the sole legally binding document containing information about the Company and the public offering of its shares in Poland (the "**Offering**"). The Company will be authorized to carry out the Offering in Poland once the Prospectus has been approved by the Polish Financial Supervision Authority. For the purposes of the Offering in Poland and admission of the Company's shares to trading on the Warsaw Stock Exchange, the Prospectus will be made available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.*

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**Signatures of the Bank's representatives:**

date	name	position	signature
16.12.2013	Frederic Amoudru	president of the board	