



current report no. 38/2013

date: 18 December 2013

Suspension of proceedings aimed at approval of the Bank's issue prospectus

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (Journal of Laws of 2005 No. 184, item 1539, as amended) – confidential information

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby announces that on 17 December 2013 it received a decision issued by the Polish Financial Supervision Authority (the "**PFSA**") on 10 December 2013 to suspend at the Bank's request of the proceedings aimed at the approval of the Bank's issue prospectus prepared in relation to the offering of series O shares of the Bank (on the basis of the resolution of the Extraordinary GSM of the Bank of 9 October 2013) and the admission and introduction to trading on the regulated market (main market) of the Warsaw Stock Exchange of the series O shares, rights to series O shares and series L, M and N shares of the Bank.

Suspension of work on the offering of series O shares by the Bank and applying for the suspension of the proceedings before the PFSA was related to information received by the Bank from BNP Paribas Group, a major shareholder of the Bank, on planned acquisition of the shares in Bank Gospodarki Żywnościowej S.A., as disclosed by the Bank in its current report No. 36/2013 of 5 December 2013.

In connection with the foregoing, the Bank will not be able to attain the increase of the free float of the Bank's shares to 15% by the previously planned deadline, i.e., the end of 2013.

Disclaimer:

*This report constitutes fulfilment of reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange will be the sole legally binding document containing information about the Company and the public offering of its shares in Poland (the "**Offering**"). The Company will be authorized to carry out the Offering in Poland once the Prospectus has been approved by the Polish Financial Supervision Authority. For the purposes of the Offering in Poland and admission of the Company's shares to trading on the Warsaw Stock Exchange, the Prospectus will be made available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

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*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom of Great Britain and Northern Ireland, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "**relevant persons**"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.*

Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.

Signatures of the Bank's representatives:

date	name	position	signature
18.12.2013	Frederic Amoudru	president of the board	