



current report no. 7/2012

date: 2 April 2012

Acquisition of Fortis Commercial Finance Sp. z o.o.

Legal grounds: Article 56 para. 1, item 1 of the Act on Public Offering and Conditions of Financial Instruments' Introduction into an Organized Trading System, and on Public Companies (Journal of Laws of 2005 no. 184, item 1539 as amended) – confidential information

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that on 2 April 2012, the Bank has acquired 100% shares in Fortis Commercial Finance Sp. z o.o. (limited liability company) based in Warsaw (hereinafter: "FCF") from Fortis Commercial Finance Holding.

This agreement will benefit the Bank's customers, who will gain access to factoring services. In addition to expansion of business competences, the new structure will provide BNP Paribas Bank with new cross-selling opportunities in terms of its corporate offer. The ownership changes will not impact the relations of Fortis Commercial Finance with its clients.

Fortis Commercial Finance has been operating on the Polish market since 2006. The company offers broadly defined recourse and non-recourse factoring services. It is also a member of the Polish Factors' Association and international association of factoring companies – Factors Chain International. The company's offer is directed to small, medium and large enterprises that are manufacturers, traders or service providers making sales on a deferred payment basis. Services are also rendered to international corporations. The extended geographical coverage and expertise in factoring through the BNP Paribas Group is of particular support to the Polish export-oriented companies.

Fortis Commercial Finance Sp. z o.o. is the third subsidiary joining BNP Paribas Bank Polska SA Group.

Signatures of the Bank's representatives:

date	name	position	signature
2.04.2012	Frederic Amoudru	president of the board	