



# current report no. 20/2012

date: 29 August 2012

## Conclusion of a significant agreement with a Customer not affiliated with the Bank

Legal grounds: Article 5, item 1, section 3, Article 9 and Article 78, item 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that on 29 August 2012, the Bank, jointly with other banks within a syndicate, concluded an underwriting agreement as well as agency and depository agreements with a customer not affiliated with the Bank. Under the agreements, the Bank and the other syndicate members, will act as a payment sub-agent and a sub-depository and will co-underwrite the acquisition of bonds issued by the customer up to the amount of PLN 1,025 million. The Bank has committed itself to underwrite the bonds' acquisition up to the total of PLN 200 million.

The Bond Issue Program will last for 5 years, till 31 October 2017 at the latest. The bonds shall not be offered in a public offering or introduced into the organized system of trading.

Terms and conditions of bond underwriting under the agreements correspond to market conditions.

The agreement meets the significant agreement criterion because its value for the Bank exceeds 10% of the Bank's equity.

### Signatures of the Bank's representatives:

date	name	position	signature
29.08.2012	Frederic Amoudru	president of the board	