

current report no. 23/2012

date: 4 December 2012

Application for introduction of the Series N shares to trading on the stock exchange to be postponed

Legal grounds: Article 56 Para. 1, item 1 of the Act on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (*Journal of Laws* of 2005 no. 184, item 1539 as amended) – confidential information

The Board of Executives of BNP Paribas Bank Polska SA informs you that steps with the view to introduce the Series N shares to trading on the stock exchange will be taken after the lapse of 6 months referred to in para. 24 of the Warsaw Stock Exchange Regulations.

Under the Bank's plans, the introduction of these shares to the stock exchange listings is to be combined with the increase of the free float of shares as scheduled for 2013.

Signatures of the Bank's representatives:

date	name	position	signature
4.12.2012	Frederic Amoudru	president of the board	