



current report no. 22/2011

date: 26 August 2011

Annex to the significant agreement with an affiliated entity

Legal grounds: Article 5, item 1, section 3 and Article 9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

With reference to current report no. 32/2008 of 3 December 2008, the Board of Executives of BNP Paribas Bank Polska SA (hereinafter "the Bank") informs you that the following Parties, i.e. Fortis Bank SA/NV (BNP Paribas Fortis) based in Brussels, BGL BNP Paribas a Luxembourg based affiliate of Fortis Bank SA/NV (BNP Paribas Fortis), and BNP Paribas Bank Polska SA signed an assignment agreement (hereinafter "the Agreement") under which Fortis Bank SA/NV assumed the rights and obligations of BGL BNP Paribas that arise from a loan agreement in the amount of EUR 100 million of 23 October 2007. The effects of the assignment shall enter into force on August 29, 2011.

The Agreement does not change financial conditions regarding the repayment of the Bank's financial obligations. According to the Agreement the aforesaid credit liabilities will be repaid in favour of Fortis Bank SA/NV.

Pursuant to the decision issued by the President of the Banking Supervision Commission (currently the Polish Financial Supervision Authority) of 21 November 2007, funds acquired from the said subordinated loan are included in Tier 2 funds of the Bank.

Signatures of the Bank's representatives:

date	name	position	signature
26.08.2011	Frederic Amoudru	president of the board	