



current report no. 23/2010

date: 2 July 2010

Sale agreement signed by and between Fortis Bank Polska SA and BNP Paribas SA Branch in Poland

Legal grounds: §5, section 1, item 1) and §7 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259 as amended)

Further to current report no. 7/2010 dated 30 March 2010 and current report no. 15/2010 dated 26 May 2010, the Board of Executives of Fortis Bank Polska SA hereby reports that a sale agreement regarding the organised part of the banking enterprise was signed by and between Fortis Bank Polska SA as a purchaser and BNP Paribas SA Branch in Poland as a seller on 1 July 2010.

The legal title to the organised part of the banking enterprise will be transferred to Fortis Bank Polska SA on 3 July 2010. The organised part of the enterprise purchased by the Bank includes banking business segments such as: lending, cash management, trade finance, bank guarantees and other standard banking services.

The final purchase price of the organised part of the enterprise will be established within 120 days since the end of the 2nd Quarter 2010. The purchase of assets is financed from the Bank's own funds. Under the transaction the Bank acquires specific assets and takes over commitments with respect to about 350 Branch customers.

The assets acquired meet the criteria of significant value assets considering that their purchase price exceeds 10% of the Bank's equity.

BNP Paribas Branch in Poland is a branch of a credit institution within the meaning of the Banking Law Act. BNP Paribas SA based in Paris is the higher level parent company in relation to Fortis Bank Polska SA. Indirectly, it owns 99.87% of the Bank's share capital.

Signatures of the Bank's representatives:

date	name	position	signature
2.07.2010 r.	Frédéric Amoudru	acting president of the board	