

Current Report 07/2009

FORTIS BANK

A written opinion prepared by an independent statutory auditor

Pursuant to § 19 item 2 point 3 with § 5 item 1 point 13 of the Council of Ministers Ordinance dated October 19, 2005 regarding the current and periodical information disclosed by issuers of securities (Journal of Laws No. 49, item 463),

The Board of Executives of Fortis Bank Polska SA hereby publishes a written opinion prepared by an independent statutory auditor from an audit of the correctness and reliability of the Merger Plan of Fortis Bank Polska SA and Dominet Bank SA, dated November 25, 2008, performed at the request of the District Court for the capital city of Warsaw in Warsaw, XII Commercial Division of the National Court Register (file no. WA XIII NsRejKRS 33865/08/997), pursuant to Articles 502 and 503 of the Code of Commercial Companies.

In the above opinion, the statutory auditor stated that the Merger Plan had been prepared in a correct and reliable manner.

The aforesaid opinion constitutes an [enclosure](#) hereto.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-02-24	Alexander Paklons	President of the Board	