

Current Report 08/2009

FORTIS BANK

The result of the tender offer to acquire shares

Legal grounds: Article 56 para. 1 item 1 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies.

The Board of Executives of Fortis Bank Polska SA hereby informs that on 4 March 2009, under the tender offer to acquire shares of Fortis Bank Polska SA listed on the Warsaw Stock Exchange, announced on 10 January 2009, a transaction was entered into for 87,263 (in words: eighty seven thousand two hundred and sixty three) shares.

In consequence of the aforesaid transaction, Fortis Bank SA/NV holds 16,738,712 (sixteen million seven hundred thirty eight thousand seven hundred and twelve) shares of Fortis Bank Polska SA, and thus 99.81% of all the shares of Fortis Bank Polska SA.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-03-05	Alexander Paklons	President of the Board	