## Current Report 34/2009

## FORTIS BANK

## The result of the tender offer to acquire shares

Legal grounds: Article 56 para. 1 item 1 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies.

The Board of Executives of Fortis Bank Polska SA hereby informs that on 29 July 2009, under the tender offer announced by BNP Paribas to acquire shares of Fortis Bank Polska SA listed on the Warsaw Stock Exchange, announced on 4 June 2009, a transaction was entered into for 1,087 (in words: one thousand eighty seven ) shares.

In consequence of the aforesaid transaction, Fortis Bank SA/NV holds 16,739,799 (sixteen million seven hundred thirty nine thousand seven hundred and ninety nine) shares of Fortis Bank Polska SA, and thus 99.81% of all the shares of Fortis Bank Polska SA.

## Signatures of the Bank's representatives:

| Date       | Name and surname  | Position/function      | Signature |
|------------|-------------------|------------------------|-----------|
| 2009-07-30 | Alexander Paklons | President of the Board |           |

Fortis Bank Polska SA with its registered office in Warsaw, at ul. Suwak 3, entered in the National Court Register (KRS) maintained by the District Court for the capital city of Warsaw, XIII Commercial Division of the National Court Register, Entry No. KRS 6421, tax identification number (NIP): 676-007-83-01 and statistical number (REGON): 003915970, holding share capital of PLN 503,135,400.00 entirely paid in.