

# Current Report 38/2009

## FORTIS BANK

### Fixing the issue price for Series M shares offered by private placement

Pursuant to Article 56, item 1, point 1 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (Journal of Laws No. 184, item 1539);

the Board of Executives of Fortis Bank Polska SA hereby informs that under the authorization granted in §1, item 3 of Resolution No. 13 of the Annual General Shareholders' Meeting of June 26, 2009 regarding increase of the share capital through issuance of series M shares with the exclusion of pre-emptive rights and introduction of the issue to the stock exchange listing, they set the price of one Series M share at PLN 209,00 (two hundred and nine zloty).

The shares will be offered to Fortis Bank S.A./NV by private placement in the subscription period between August 6, 2009 and August 12, 2009.

#### *Signatures of the Bank's representatives:*

Date	Name and surname	Position/function	Signature
2009-08-03	Alexander Paklons	President of the Board	