



BNP PARIBAS
FORTIS

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Registration of the Fortis Bank Polska share capital increase and an appropriate amendment to the Bank's Statute

Legal basis: §5, item 1, section 9) and §15 and §38, item 1 of the Minister of Finance Ordinance dated February 19th 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259)

the Board of Executives of Fortis Bank Polska SA hereby announces that it was informed that the District Court for the capital city of Warsaw, XIII Commercial and Registration Department of the National Court Register (file no. WA.XIII NS-REJ. KRS/026923/09/221) decided to register the share capital increase on September 14, 2009. The share capital was raised from PLN 660,441,360 to the amount of PLN **1,206,175,300** (say: one billion two hundred and six million one hundred seventy five thousand three hundred Polish zlotys) as a result of:

1. an increase in par value of each Series A to L shares from PLN 30,00 to **PLN 50,00** (fifty Polish zlotys) each. As a consequence of this, the share capital of Fortis Bank Polska SA shall be increased by **PLN 440,294,240** (say: four hundred forty million two hundred ninety four thousand and two hundred forty zlotys);
2. issuance of 2,108,795 ordinary bearer shares of Series M. As a consequence of this issue, the share capital of Fortis Bank Polska SA shall be increased by **PLN 105,439,700** (say: one hundred and five million four hundred and thirty nine thousand seven hundred zlotys).

After the registration, the share capital amounts to 1,206,175,300 and is divided into 24,123,506 bearer ordinary shares of par value PLN 50 each, which entitle to 24,123,506 votes at the General Shareholders' Meeting.

As of September 14, 2009 the share capital structure is as follows:

SHARE CAPITAL							
Series/ issue	Type of shares	Type of preference	Number of shares	Issue value	Type of capital covering	Date of registration	Eligibility for dividend
A	bearer share	common shares	634 060	31 703 000	cash	19.12.1990	from full payment
B	bearer share	common shares	1 115 940	55 797 000	cash	30.04.1991	from full payment
C	bearer share	common shares	2 000 000	100 000 000	cash	14.07.1994	01.01.1994
D	bearer share	common shares	1 250 000	62 500 000	cash	11.07.1996	01.01.1995
E	bearer share	common shares	1 250 000	62 500 000	cash	11.04.1997	01.01.1996
F	bearer share	common shares	625 000	31 250 000	cash	04.06.1998	01.01.1997
G	bearer share	common shares	740 000	37 000 000	cash	04.06.1998	01.01.1997
H	bearer share	common shares	761 500	38 075 000	cash	08.10.1999	01.01.1999
I	bearer share	common shares	1 675 300	83 765 000	cash	03.07.2000	01.01.1999
J	bearer share	common shares	5 025 900	251 295 000	cash	28.06.2001	01.01.2000
K	bearer share	common shares	1 693 480	84 674 000	cash	02.01.2007	01.01.2006
L	bearer share	common shares	5 243 532	262 176 600	--	31.07.2009	01.01.2009
M	bearer share	common shares	2 108 794	105 439 700	cash	14.09.2009	01.01.2009
Total number of shares			24 123 506				
Total share capital				1 206 175 300			
Par value of 1 share = 50 PLN							

As of September 14, 2006 the shareholders' structure specifying the shareholders entitled to exercise at least 5% of the total voting rights at the General Meeting of Shareholders is as follows:

Shareholder	Number of shares held	% of shares held	Number of votes at the AGM	% of votes at the AGM
Fortis Bank SA/NV*	18,848,593	78.13%	18,848,593	78.13%
Dominet SA**	5,243,532	21.74%	5,243,532	21.74%
Others	31,381	0.13%	31,381	0.13%
Total	24,123,506	100%	24,123,506	100%

* BNP Paribas SA is the controlling entity of Fortis Bank SA/NV, seated in Brussels, holding 74.93% of shares.

** Fortis Bank SA/NV holds 100% of shares of Dominet SA.

With reference to the share capital increase, the following appropriate amendment was made to Article 6 of the Bank's Statute:

Former wording:

"§6. The share capital of the Bank is PLN 660,441,360 (in words: six hundred sixty million four hundred forty one thousand three hundred sixty zlotys) and is divided into 22,014,712 (in words: twenty two million fourteen thousand seven hundred and twelve) Series L ordinary bearer shares with the nominal value of PLN 30 (in words: thirty zlotys) each".

Currently binding wording:

“§6. The share capital of the Bank is PLN 1,206,175,300 (in words: one billion two hundred and six million one hundred seventy five thousand three hundred Polish zlotys) and is divided into 24,123,506 (in words: twenty four million one hundred twenty three thousand five hundred and six) ordinary bearer shares with the nominal value of PLN 50 (in words: fifty zlotys) each”.

Signatures of the Bank's representatives:

date	name	position	signature
15.09.2009	Alexander Paklons	president of the board	