



current report no. 54/2009

date: 15 December 2009

Fulfillment of a condition for a significant agreement

Legal basis: Article 5, Para. 1 Item 4 and Article 10 of the Minister of Finance Ordinance dated February 19th 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259)

Further to current report no. 53/2009 dated 30 November 2009, the board of executives of Fortis Bank Polska SA (hereinafter, *the bank*) hereby informs that a condition was fulfilled for a significant credit contract signed on 30 November 2009 by and between Fortis Bank Polska SA and the European Investment Bank (hereinafter, *the EIB*) based in Luxembourg. The contract's fulfilment was conditional upon obtaining Fortis Bank SA/NV guarantee.

Fortis Bank SA/NV based in Brussels issued a guarantee of all the bank's liabilities under the Finance Contract.

Signatures of the bank's representatives:

date	name	position	signature
15.12.2009	Alexander Paklons	president of the board	