

Current Report 31/2008



Merger Plan of Fortis Bank Polska SA and Dominet Bank SA

Pursuant to Article 19, item 2 of the Ordinance of the Finance Minister of October 19, 2005 regarding current and periodical information furnished by issuers of securities (Journal of Acts of 2005 No. 209, item 1744)

the Board of Executives of Fortis Bank Polska SA hereby informs that on November 25, 2008 adopted the Merger Plan of Fortis Bank Polska SA with headquarter in Warsaw and Dominet Bank SA with headquarter in Lubin acting in accordance with Art. 499 § 1 and 2 of the Code of Commercial Companies .

Please find enclosed the [Merger Plan of Fortis Bank Polska SA and Dominet Bank SA](#) with the following attachments:

1. Drafts of Resolutions of General Meetings of the Companies regarding the Merger and amendments to the Statute of Fortis Bank Polska SA.
2. Determination of the value of net assets of Dominet Bank as at 1 October 2008.
3. [Statement containing information about the book value of Dominet Bank SA as at 1 October 2008 prepared for the purpose of the Merger.](#)
4. Statement containing information about the book value of Fortis Bank Polska SA as at 1 October 2008 prepared for the purpose of the Merger
5. Recommendation regarding the exchange parity (only Polish version attached)
6. Draft amendments to the Statute of Fortis Bank Polska SA.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2008-11-26	Alexander Paklons	President of the Board	