

Current report 3/2002



Date of the General Shareholders' Meeting, the Agenda, the proposal of 2001 profit allocation

Pursuant to §49, item 1, point 1 and point 7 of the Council of Ministers Ordinance dated October 16, 2001 regarding the current and periodical information disclosed by issuers of securities (Journal of Acts No. 139/2001, item 1569 and No. 31/2002, item 280), the Board of Executives of Fortis Bank Polska SA hereby announces that it decided to convene the General Shareholders' Meeting on June 27, 2002. The General Shareholders' Meeting shall be held at ul. Postępu 15 in Warszawa at 14.00 hours.

The proposed Agenda of the AGM:

1. Opening of the Meeting
2. Election of the Chairman of the Meeting and confirmation of the Meeting legality.
3. Approval of the Agenda.
4. Election of the Mandates and Returning Committee.
5. Approval of the Rules of Procedures of the Meeting.
6. Presentation of the 2001 Financial Statements, the Board of Executives Report regarding Fortis Bank Polska activity in 2001 and the 2001 Board of Directors Report.
7. Adopting resolutions regarding the following issues:
 - a. approval of the 2001 Financial Statements and the 2001 Board of Executives Report.
 - b. approval of the 2001 Board of Directors Report.
 - c. approval of the discharge of Board of Executives' duties in the 2001 fiscal year.
 - d. approval of the discharge of the Board of Directors' duties in the 2001 fiscal year.
 - e. distribution of the 2001 profit.
8. Adopting a resolution regarding amendments to the Bank Statute
9. Adopting a resolution regarding changes in the Board of Directors composition
10. Adopting a resolution regarding the remuneration for the Board of Directors members.

11. Miscellaneous.

12. Closing of the Meeting.

Besides, the Board of Executives resolved to recommend to the General Shareholders' Meeting allocating the entire net profit for 2001 in the amount of PLN 10,520,863.07 as dividend to shareholders.