



BGZ BNP PARIBAS

Conditional share purchase agreement regarding 100% of shares of BGŻ BNP Paribas Faktoring sp. z o.o. - fulfillment of the condition precedent

current report no. 29/2017

date: 5 December 2017

With reference to current reports no. 21/2017 dated 30 October 2017 and no. 23/2017 dated 15 November 2017 the Management Board of Bank BGŻ BNP Paribas S.A. ("the Bank") hereby informs that on 5 December 2017 the Bank received the information from the Polish Financial Supervision Authority (Komisja Nadzoru Finansowego), enabling the Bank to conduct cross-border factoring activities in other member states of the European Union.

It means that the key condition precedent included in conditional share purchase agreement regarding 100% of shares of BGŻ BNP Paribas Faktoring sp. z o.o. have been fulfilled.

Finalization of the transaction is planned until 31 December 2017.

Legal basis

Article 17, item 1 of the MAR Regulation