



**BGZ BNP PARIBAS**

## Signing of Executive Settlement to the Conditional Share Purchase Agreement relating to BGŻ BNP Paribas Faktoring Sp. z o.o.

### current report no. 36/2017

date: 18 December 2017

With reference to current reports no. 21/2017 dated 30 October 2017, no. 23/2017 dated 15 November 2017 and no. 29/2017 dated 5 December 2017 the Management Board of Bank BGŻ BNP Paribas S.A. ("the Bank") hereby informs that on 18 December 2017 the Bank signed with BNP Paribas S.A., a French stock corporation (Societe Anonyme), incorporated and existing under French law, with its registered office in Paris, France, at 16 Boulevard des Italiens - 75009 Paris, France, operating in Poland through its branch BNP Paribas S.A. Oddział w Polsce, with its seat in Warsaw, ul. Suwak 3, 02-676 Warsaw, Poland (the "Purchaser") the Executive Settlement to the Conditional Share Purchase Agreement relating to BGŻ BNP Paribas Faktoring Sp. z o.o. ("Agreement"), dated 15 November 2017.

Under abovementioned Executive Settlement the Parties hereby confirm that all the conditions precedent set out in the Agreement have been satisfied and the transfer of the ownership of shares from the Bank to the Purchaser shall be effective on 31 December 2017.

#### Legal basis

Article 17, item 1 of the MAR Regulation – inside information