



BGZ BNP PARIBAS

Securitization of the Bank's consumer loans – finalization of transaction

current report no. 37/2017

date: 19 December 2017

With reference to current reports no. 28/2017 dated 4 December 2017 and no. 32/2017 dated 11 December 2017, the Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank") hereby discloses that on 19 December 2017, the Bank received initial price payment of PLN 2,300,470,732.54 for the receivables arising from cash loan agreements and car loan agreements sold in favour of BGZ Poland ABS1 Designated Activity Company, a company organized under the Irish law, based in Dublin ("SPV") under the Receivables Sale Agreement dated 11 December 2017.

The initial price payment means the fulfilment of the condition under which receivables arising from cash loan agreements and car loan agreements were to be assigned in favour of the SPV.

Legal basis

Article 17, item 1 of the MAR Regulation – inside information