



Registration of the amendments to the Articles of Association of Bank BGŻ BNP Paribas S.A. in the National Court Register

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The Management Board of Bank BGŻ BNP Paribas S.A. (the „Bank”) hereby announces that it learned that on 19 March 2018 the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register registered the amendments to the Bank’s Articles of Association, adopted by the Extraordinary General Meeting of the Bank on 23 January 2018.

At the same time, the Bank attaches hereto a consolidated text of its Articles of Association including the amendments registered by the court on 19 March 2018.

Information on the registered amendments to the Articles of Association of which it is referred to above:

§ 5 paragraph 3 item 15) of the Articles of Association of Bank BGŻ BNP Paribas S.A. receives the following wording:

“15) provide factoring services,”

§ 27 paragraph 1 of the Articles of Association of Bank BGŻ BNP Paribas S.A. receives the following wording:

“1. Organizational entities of the Bank are:

- 1) the Bank’s Head Office consisting of: areas, lines, bureaus, departments, teams,
- 2) branches,
- 3) brokerage house,
- 4) other organizational units specified in the regulations mentioned in paragraph 2,
- 5) representative offices and foreign branches.”

§ 33 of the Articles of Association of Bank BGŻ BNP Paribas S.A. receives the following wording:

“1. The internal regulations of the Bank are issued in the following forms:

- 1) Resolutions of the General Meeting,
- 2) Resolutions of the Supervisory Board,
- 3) Resolutions of the Bank’s Management Board,
- 4) Circular letters of members of the Bank’s Management Board,
- 5) Circular letters of the Bank’s executive and managing directors;
- 6) Circular letters of the persons authorized by the President of the Bank’s Management Board;
- 7) Circular letters of the directors of basic organizational units of the Bank Head Office;
- 8) By-laws of the Bank’s organizational units, issued by directors of the organizational units of the Bank;
- 9) Internal regulations issued by the Bank’s executive and managing directors or directors of the basic organizational units of the Bank Head Office.

2. The power to issue internal regulations shall be conferred upon:
- 1) General Meeting - in the scope provided for in legal provisions as well as in the provisions of the Bank's Articles of Association,
 - 2) Supervisory Board - in the scope provided for in legal provisions as well as in the provisions of the Bank's Articles of Association,
 - 3) Management Board of the Bank - in the scope provided for in legal provisions, including the right to issue resolutions being templates of agreements, general terms and conditions of agreements and regulations, except for regulations of various promotions and competitions, as well as policies and methodologies, unless the Articles of Association of Bank provide otherwise,
 - 4) member of the Management Board of the Bank – with respect to management areas supervised by such a member of the Management Board specified in the organizational structure of the Bank, including the approval of templates of official letters and forms, operational manuals, procedures and official instructions, fees and commissions tables, interest rate tables, regulations of various promotions and competitions, as well as policies and methodologies to the extent specified by a resolution referred to in paragraph 3,
 - 5) executive and managing directors of the Bank - with respect to lines supervised by such executive or managing directors specified in the organizational structure of the Bank, including also the approval of the templates of official letters and forms, procedures and official instructions,
 - 6) director of the organizational unit of the Bank – with respect to the issuance of by-laws of the organizational units of the Bank,
 - 7) director of the basic organizational unit of the Bank Head Office – with respect to the issuance of internal regulations in the form of circular letters and by-laws of basic organizational units of the Bank Head Office.
3. The detailed principles and methods of preparing, advising on, issuing (also approving) and circulating internal regulations within the Bank are determined by the resolution of the Management Board.”

Legal basis

§ 38 section 1 item 2 of the Regulation of the Minister of Finance dated on 19 February 2009 regarding the current and interim reports issued by issuers of securities as well as the terms of considering as equivalent the information required by laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133).