

## Conclusion of the subscription agreements for the series J ordinary bearer shares and series K ordinary registered shares

### current report no. 35/2018

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Further to current reports No. 27/2018 dated 18 May 2018, No. 31/2018 dated 11 June 2018 and 33/2018 dated 14 June 2018 the Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that on 19 June 2018 – in connection with the offering of not less than 1 but not more than 2,500,000 series J ordinary bearer shares (the "**Series J Shares**") and not less than 1 but not more than 10,800,000 series K ordinary registered shares (the "**Series K Shares**") conducted pursuant to resolution No. 37 of the Ordinary General Meeting of the Company dated 18 May 2018 (the content of which was published by the Company in the above-mentioned current report No. 27/2018 dated 18 May 2018) – the Company concluded with the investors:

- (i) the subscription agreements for 2,500,000 Series J Shares with an aggregate value amounting to PLN 150,375,000.00 (one hundred fifty million three hundred seventy five thousand) (understood as the product of the number of the Series J Shares subscribed for and the issue price of Series J Shares of PLN 60.15 for one Series J Share;
- (ii) the subscription agreements for 10,800,000 Series K Shares with an aggregate value amounting to PLN 649,620,000.00 (six hundred forty nine million six hundred twenty thousand) (understood as the product of the number of the Series K Shares subscribed for and the issue price of Series K Shares of PLN 60.15 for one Series K Share.

Moreover, the Company informs that the cash contributions for the Series J Shares and Series K Shares have been made in the full amount.

The information on the end of the issue process for the Series J Shares and the Series K Shares will be published in a separate current report.

#### Legal basis

*Article 17, item 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*



**BGZ BNP PARIBAS**

**Disclaimer:**

This current report was prepared in accordance with Article 17 Section 1 of Regulation No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information on entering into subscription agreements with respect to the series J shares and series K shares. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the series J shares and series K shares, and does not represent promotional material prepared or published by the Company for the purpose of promoting the series J shares and series K shares or their subscription or for the purpose of encouraging an investor, whether directly or indirectly, to acquire or subscribe for.

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