

Registration of the increase of share capital of the Bank BGŻ BNP Paribas S.A. in the National Court Register

Current report no 37/2018

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The Management Board of the Bank BGŻ BNP Paribas S.A. („**Bank**”) hereby notifies, that on July 4 2018 it obtained information that on July 3 2018 the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register had registered increase of Bank’s share capital, which was adopted by the resolution of Bank’s Ordinary General Shareholders Meeting dated 18 May 2018 („**Ordinary Shareholder Meeting**”)

Increase of the share capital was conducted pursuant to the Resolution No. 37 of the Ordinary General Meeting concerning increase of the share capital from PLN 84,238,318 (eighty four million two hundred thirty eight thousand three hundred eighteen) to PLN 97,538, 318 (ninety seven million five hundred thirty eight thousand three hundred eighteen), that is by PLN 13,300,000 zł (thirteen million three hundred thousand) through the issuance of:

- 1) 2,500,000 (two million five hundred thousand) series J shares taken up at the issue price in the amount of PLN 60.15 (sixty and 15/100) per one share and,
- 2) 10,800,000 (ten million eight hundred) series K shares taken up at the issue price in the amount of PLN 60.15 (sixty and 15/100) per one share.

After registration of increase, the share capital is divided at present into 97,538,318 (ninety seven million five hundred thirty eight thousand three hundred eighteen) registered and bearer shares with a nominal value of PLN 1 (one zloty) each, that is:

- a) 15,088,100 (fifteen million eighty-eight thousand one hundred) series A shares, from number 00000001 to number 15088100;
- b) 7,807,300 (seven million eight hundred and seven thousand three hundred) series B shares, from number 0000001 to number 7807300;
- c) 247,329 (two hundred and forty-seven thousand three hundred and twenty-nine) series C shares, from number 000001 to number 247329;
- d) 3,220,932 (three million two hundred and twenty thousand nine hundred and thirty-two) series D shares, from number 0000001 to number 3220932;
- e) 10,640,643 (ten million six hundred and forty thousand six hundred and forty-three) series E shares, from number 00000001 to number 10640643;
- f) 6,132,460 (six million one hundred and thirty-two thousand four hundred and sixty) series F shares, from number 0000001 to number 6132460;
- g) 8,000,000 (eight million) series G shares, from number 0000001 to number 8000000;
- h) 5,002,000 (five million and two thousand) series H shares, from number 0000001 to number 5002000;

- i) 28,099,554 (twenty-eight million ninety-nine thousand five hundred and fifty-four) series I shares, from number 00000001 to number 28099554;
- j) 2,500,000 (two million five hundred thousand) series J shares from number 0000001 to number 2500000;
- k) 10,800,000 (ten million eight hundred) series K shares from number 00000001 to number 10800000.

After registration of the increase of Bank's share capital total number of votes from all issued shares is 97,538,318 (ninety seven million five hundred thirty eight thousand three hundred eighteen).

At the same time, attached to this report, the Bank submits a consolidated text of its Articles of Association incorporating the amendments resulting from the increase of the Bank's share capital by the amount value of the issued series J and series K shares.

Legal basis

§ 5 point 1 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states. (Journal of Laws 2018.757 date: 2018.04.20)