



## Information regarding the introduction of series J shares in Bank BGŻ BNP Paribas S.A. to trading

### current report no. 43/2018

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With reference to, in particular, current reports No. 27/2018 dated 18 May 2018, No. 37/2018 dated 4 July 2018 and No. 42/2018 dated 16 July 2018, the Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that on 16 July 2018 the Management Board of the Warsaw Stock Exchange (*Gięlda Papierów Wartościowych w Warszawie S.A.*) (the "**WSE**") adopted a resolution regarding the admission and introduction to trading on the WSE Main List (*Główny Rynek GPW*) of series J ordinary bearer shares of the Company.

In accordance with the resolution no. 768/2018, the Management Board of the WSE stated that 2,500,000 (two million five hundred thousand) series J ordinary bearer shares of the Company with a nominal value of PLN 1.00 (one) each (the "**Series J Shares**") are admitted to trading on the main market (*rynek podstawowy*) of the WSE. At the same time, the Management Board of the WSE decided to introduce Series J Shares as of 19 July 2018 to trading on the main market (*rynek podstawowy*) of the WSE, provided that the Series J Shares are registered by the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) in the depository for securities on 19 July 2018 and are marked with the ISIN code PLBGZ0000010.

#### Legal basis:

*§ 17 Section 1 points 2 and 4 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.*

#### **Disclaimer:**

This current report was prepared in accordance with the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.

This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information regarding introduction of series J shares of the Company to trading. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the series J shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the series J shares or their subscription or to encourage, directly or indirectly, to acquire the series J shares.



**BGZ BNP PARIBAS**

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